



Warszawa, 13 March 2013

Mr Alexander Medvedev
Deputy Chairman
of the Management Committee
JSC GAZPROM
16 Namefkina St
Moscow, Russia

Re: Gas transmission infrastructure project

Following your letter dated 5 March 2013, I would like to ensure you that GAZ-SYSTEM is incessantly engaged in potential future development of the gas transmission infrastructure project which would facilitate new gas transportation opportunities within and through the Eastern part of Poland (Project), which was initially discussed between our companies earlier this year.

I would like to inform you that as it was agreed during the meeting held on 18 January, 2013 in Warsaw, GAZ-SYSTEM has indeed prepared the first draft of the document presenting the concept of the Project.

Since the Project is of international character and may potentially have significant impact on the future structure of transmission system not only in Poland, and taking into account that GAZ-SYSTEM is fully stated-owned company, we are obliged to consult the concept with the relevant authorities. The consultation process of the Project concept has been initiated by us promptly, and is still currently taking place. I do hope will be finished in relatively short period.

I hope that you can accept our assumption, that this initial stage of the Project may have a significant, even decisive effect on a further development of the Project. Therefore we tend to have far-reaching approval for the Project concept prior to commencement of further actions.

We believe that the current process, once finished, will eventually bring positive effects if our companies decide to initiate further activities. Our intention at the current stage is to avoid any extraordinary and unexpected obstacles, which could perhaps occur at the further stages.

Please let me keep you informed with regard to all developments in the Project and hopefully I will be able to send you the draft Project concept in short time.

Yours sincerely,


Jan Chadał
President of the Management Board
Gas Transmission Operator GAZ-SYSTEM S.A.

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