Stopa zwrotu funduszy emerytalnych w proc.	Dwuletnia zmiana jednostek rozrachunkowych												Trzyletnia zmiana jednostek rozrachunkowych										
	VI '99 VI '01	IX '99 IX '01	XII '99 XII '01	III '00 III '02	VI '00 VI '02	IX '00 IX '02	XII '00 XII '02	III '01 III '03	VI '01 VI '03	IX '01 IX '03	XII '01 XII '03	III '02 III '04	IX '01 IX '04	III '02 III '05	IX ' 02 IX ' 05	III '03 III '06	IX '03 IX '06	III '04 III '07	IX '04 IX '07	III '05 III '08	IX '05 IX '08	III '06 III '09	IX '06 IX '09
Aegon	24,904	15,794	16,432	11,383	13,160	16,980	16,728	20,840	28,329	33,827	24,305	25,171	47,545	40,123	49,833	50,347	42,924	50,521	49,974	28,830	11,563	-2,227	8,354
Allianz Polska	–	18,093	22,978	13,647	17,213	22,927	22,418	27,566	33,416	36,079	26,756	26,733	51,153	38,528	43,978	44,192	39,649	46,306	46,376	29,257	13,671	-0,045	9,536
Amplico (d. AIG)	12,488	9,953	12,248	8,576	12,304	15,159	15,202	25,628	32,100	36,635	26,890	27,869	52,434	43,815	55,636	56,926	47,313	55,245	54,734	34,197	13,925	-1,932	9,801
Aviva (d. CU)	24,951	22,574	23,896	17,606	22,617	23,954	22,699	24,138	30,265	35,972	22,921	22,355	48,511	37,059	50,893	52,336	44,207	52,964	54,301	31,068	11,579	-4,766	6,075
Axa	22,382	19,177	23,675	15,028	16,469	19,593	18,707	22,727	26,688	30,455	21,000	22,161	46,860	38,714	50,918	53,281	46,450	54,479	51,149	30,671	13,649	-1,060	10,025
Bankowy	10,076*	1,376*	11,849	5,409*	12,597	19,368	21,936	35,596	41,969	53,575	30,278	31,932	74,751	45,759	52,410	50,770	43,783	48,028	43,811	25,918	8,199	-4,257	6,680
Generali	21,752	19,426	22,928	18,138	18,841	21,517	19,030	23,423	31,067	38,622	26,184	27,005	55,288	42,632	54,545	56,741	48,613	56,611	53,096	33,638	16,637	-0,245	10,385
ING	22,562	19,924	24,435	16,667	23,219	28,313	25,714	29,767	37,832	44,383	30,119	28,968	59,098	45,106	56,318	54,898	47,288	54,923	54,500	31,267	10,710	-4,628	6,138
Nordea	22,593	17,415	21,266	17,079	23,978	28,407	26,646	29,375	35,148	40,749	27,836	26,139	54,020	39,802	49,169	48,068	41,819	49,974	48,809	29,084	11,316	-2,202	6,766
Pekao	–	17,979	20,213	11,138	15,062	20,291	17,002	22,510	25,453	29,654	18,215	22,134	47,446	38,500	46,762	53,825	50,254	61,216	56,927	35,242	17,944	-0,755	8,541
Pocztylion	22,911	16,795	18,861	8,754	11,458	13,644	11,635	16,533	22,800	31,736	21,332	23,205	45,455	37,273	49,748	55,854	46,487	54,326	52,216	32,541	14,114	-2,828	7,966
Polsat	26,975	24,881	27,233	18,725	16,717	20,235	19,171	24,731	31,563	42,366	29,387	31,677	56,489	44,599	53,294	59,975	48,740	60,795	59,220	34,280	16,766	-4,080	7,246
PZU Złota Jesień	16,827	15,312	20,826	19,438	20,280	24,874	25,439	29,810	36,626	40,656	27,782	27,770	57,049	43,006	53,342	52,990	46,212	53,875	52,662	31,864	12,153	-2,911	8,489
Warta	28,7377	19,718	19,766	12,928	15,926	14,735	11,723	16,519	24,794	36,000	23,538	26,465	54,431	42,424	55,518	59,377	49,308	55,272	51,193	29,882	10,796	-5,544	5,369
Śr. ważona stopa zwrotu	22,097	18,091	21,464	15,614	19,779	23,131	21,965	26,290	32,953	38,829	26,046	25,966	53,824	41,480	52,478	53,447	45,833	53,657	52,497	31,481	12,576	-2,930	7,909
Min. wymagana stopa zwrotu	11,049	9,046	10,732	7,807	9,890	11,566	10,983	13,145	16,477	19,415	13,023	12,983	26,912	20,740	26,239	26,724	22,917	26,829	26,249	15,741	6,288	-6,930	3,909

Kolorem zaznaczono najlepsze wyniki w danym okresie. W dwóch pierwszych zestawieniach pierwsze miejsca zajęły fundusze, które już nie istnieją, * Bankowy PTE trzy razy dopłacał do Bankowego OFE łącznie 55,5 mln zł, ze względu na niewypracowanie minimalnej wymaganej stopy zwrotu

źródło: UNFE, KNUiFE, KNF